Industry Trends: Renewable Chemical & New Products from Existing Ethanol Platforms

Nebraska Ethanol Forum

Neal Jakel

6105 Rockwell Drive NE

Cedar Rapids, IA 52402

Office: (319) 230-7709

njakel@FQPTech.com

www.FQPTech.com

Your partner in ethanol plant performance





FQPT Technologies

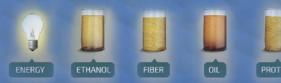
2016

GREENFIELD PLANT

2017



MSC™ 2009



FLEX PLANT™ 2015

> FBP™ 2014

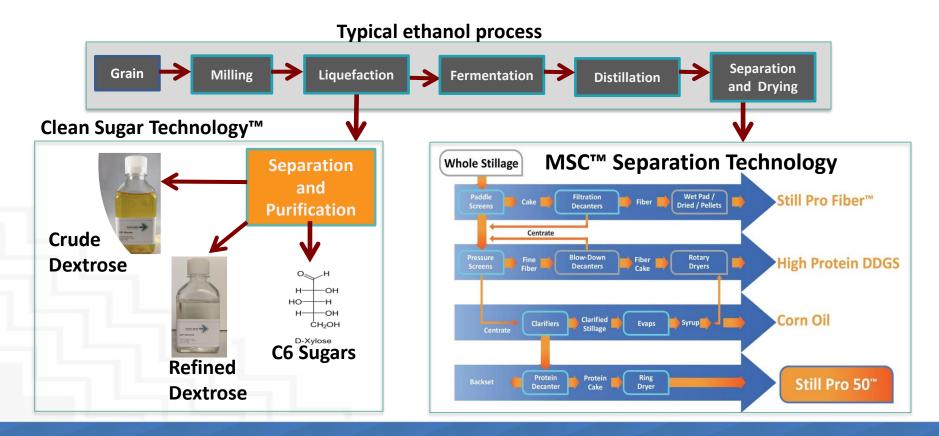


TSC™ 2011



MSC MAX™ 2017

<u>Diversification Platform – FQPT Technologies</u>



Diversification through Renewable chemicals

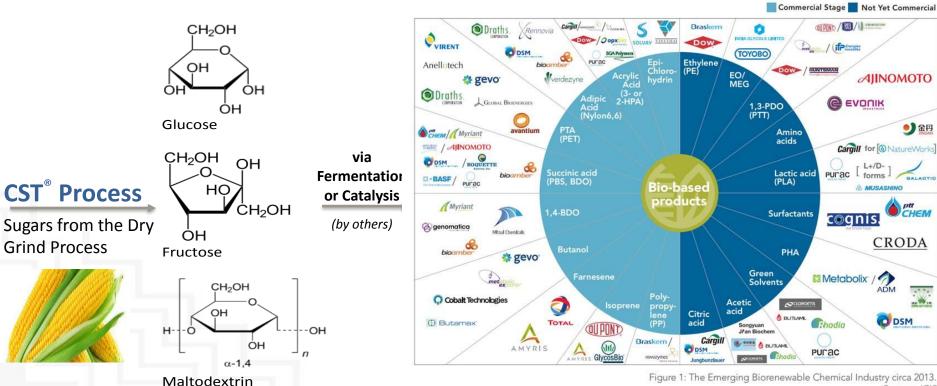


Figure 1: The Emerging Biorenewable Chemical Industry circa 2013.

Clean sugar from an dry grind plant today





Installed First Full Scale Clean Sugar Technology™

Central Minnesota Renewables

Little Falls, MN Plant



- 25,000 bu/day (635 MT/day) Corn Capacity
- > Start-Up: Aug 2016
- Generates aqueous clean glucose stream in a traditional dry grind process, which is fed directly to downstream Biochemical process

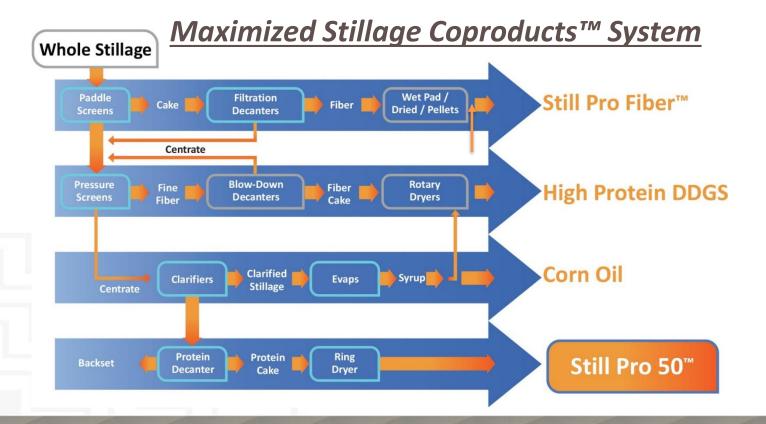
FQPT does not make the chemical, we make the chemical at a lower cost, through the FQPT Clean Sugar Technology

Diversifying through protein

The <u>best</u> opportunity for ethanol plants to is diversify revenue through new coproducts...high protein and other differentiated products

- > Protein Co-Products are Marketed Driven Revenue NOT Legislated Revenue
- Staggering increase in world demand for high-value proteins tied to the global increase in animal meat consumption global protein demand 10 20MMT/yr
- Protein market 2015 value = \$7.7B, growing to \$10.1B in 2020
- Endless market opportunity not tied to ethanol or corn/DDGS
- Move away from energy based markets to a more discipline protein market

Product diversification pathway – protein and fiber



Diversification – do nothing is <u>NOT</u> an option



Why FQPT?

Fluid Quip Process Technologies was founded on extensive experience and knowhow within the corn wet milling and ethanol production industries. FQPT's engineering and technical leadership team has been developing new technologies and process solutions applicable to the biofuels and biochemical industries for more than 25 years.

Let's get started

Neal Jakel njakel@FQPTech.com

www.fqptech.com

All contents are to be considered confidential and proprietary work product of FQPT. © 2018 Fluid Quip Process Technologies, LLC. All rights reserved

